

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 31.03.2007

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00016	0.00016
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00016	0.00016
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	2	844584*	844,554	4.42876	4.42876
	Sub-Total (A) (1)	4	844,644	844,554	4.42908	4.42908
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	3	11,470,287	11,470,287	60.14695	60.14695
	Sub-Total (A) (2)	3	11,470,287	11,470,287	60.14695	60.14695
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,314,931	12,314,841	64.57603	64.57603
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	11	1,144,227	1,144,227	6.00000	6.00000
(b)	Financial Institutions/Banks	8	726,360	726,360	3.80883	3.80883
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	0	0	0	0.00000	0.00000
(f)	Foreign Institutional Investors	11	2,120,209	2,120,209	11.11778	11.11778
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)					
	Sub-Total (B) (1)	30	3,990,796	3,990,796	20.92661	20.92661

(2)	Non-Institutions					
(a)	Bodies Corporate	417	395,826	380,826	2.07560	2.07560
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	32134	1,852,100	1,852,100	9.71189	9.71189
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	1	21,000	21,000	0.11012	0.11012
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00084	0.00084
	2. Non-Resident Indians (NRI)	115	8,201	8,201	0.04300	0.04300
	3. Overseas Corporate Bodies	1	325,606	-	1.70739	1.70739
	4. Clearing Members	80	18,157	18,157	0.09521	0.09521
	5. Hindu Undivided Families	1440	143,660	143,660	0.75331	0.75331
	Sub-Total (B) (2)	34189	2,764,710	2,424,104	14.49736	14.49736
	Total Public Shareholding (B) = B(1) + B(2)	34219	6,755,506	6,414,900	35.42397	35.42397
	TOTAL (A) + (B)	34226	19,070,437	18,729,741	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	34226	19,070,437	18,729,741		100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	5,097,915	26.73203
2	Mrs. Payel Seth (N.R.I.)	5,097,912	26.73201
3	Mr. Pallak Seth (N.R.I.)	1,274,460	6.68291
4	Mr. Pulkit Seth	844,554	4.42860
5	Mrs. Shefali Seth	30	0.00016
6	M/s Deepak Seth & Sons (HUF)	30	0.00016
7	Nim International Commerce Pvt. Ltd.	30	0.00016
	TOTAL	12,314,931	64.57603

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Reliance Capital Trustee Co. Ltd A/c Reliance Monthly Income Plan	244985	1.28463
2	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	400000	2.09749
3	Life Insurance Corporation of India	256666	1.34588
4	General Insurance Corporation of India	256666	1.34588
5	Credit Suisse (Singapore) Ltd.	283340	1.48576
6	FID Funds (Mauritius) Limited	1213906	6.36538
7	Lesing Mauritius Limited	325606	1.70739
	T O T A L	2981169	15.63241

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth	5097915	26.73203
2	Mrs. Payel Seth	5097912	26.73201
3	Mr. Pallak Seth	1274460	6.68291
4	Mr. Pulkit Seth	662400	3.47344
5	Mrs. Shefali Seth	30	0.00016
6	M/s Deepak Seth & Sons (HUF)	30	0.00016
7	Nim International Commerce Pvt. Ltd.	30	0.00016
8	WG Associates pvt. Ltd.	15000	0.07866
9	Lesing Mauritius Ltd	325606	1.70739
	T O T A L	12473383	65.40692

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above]
1	-----N I L -----			
2				
	T O T A L			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

NOTE:

- * Company has allotted 429906 equity shares to J M Morgan Stanley Pvt. Ltd. on 21.03.2007 under Green Shoe option as per Company's Prospectus dated 29th January 2007; for transfer to Green Shoe Lender, Mr. Pulkit Seth. These shares are yet to be reflected in the above shareholding pattern as the Corporate Action for these shares was pending as on 31st March 2007. After transfer of these shares, Mr. Pulkit Seth's shareholding will be 1274460 equity Shares.
- * Total paid-up Capital of the Company is be Rs. 195003430/- as a result of allotment of 429906 equity shares to JM Morgan Stanley Pvt Ltd for transfer to Mr Pulkit Seth, Green Shoe Lender, on account Green Shoe Option, on 21st March 2007, as per Company Prospectus dated 29th January 2007.

for **House of Pearl Fashions Limited**

Sd/-
(Jyant Sood)
General Manager and Company Secretary