State		Shareholding Pattern	
	Introductor	y sub-table (I)(a)	
Name of the Company		: HOUSE OF PEARL	FASHIONS LIMITED
Scrip Code, Name of the scrip, clas	s of security	: BSE-532808 ; N	SE - HOPFL ; EQUITY
31st December, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group Held by public	NIL NIL	NIL NIL	NIL NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		NOT APPLICAB	LE

	Statement Showing Shareholding Pattern								
Categ ory code	Category of Shareholder	Number of Shareholders	Total	le (I)(a) Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	Shareholding of Promoter and								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	1	30		0.0199	0.00015	0.0000	0.00	
(b)	Central Government/ State	0	-	0	0.0000	0.00000	0.0000	0.00	
(c)	Bodies Corporate	1	30		0.0002	0.00015	0.0000	0.00	
(d)	Financial Institutions/ Banks	0	-	-	0.0000	0.00000	0.0000	0.00	
(e)	Any Others(Specify)	0		•	0.0000	0.00000	0.0000	0.00	
(e-i)	Director & their Relatives	3	1,03,77,438	1,03,77,438	53.2167	53.21670	0.0000	0.00	
	Sub Total(A)(1)	5	1,03,77,498	1,03,77,498	53.2170	53.2170	0.0000	0.00	
2	Foreign								
 a	Individuals (Non-Residents Individuals/								
u	Foreign Individuals)	2	25,37,590	25,37,590	13.0130	13.0130	0.0000	0.00	
b	Bodies Corporate	0	0.00000	0.00000	0.0000	0.0000	0.0000	0.00	
с	Institutions	0		0.00000	0.0000	0.0000	0.0000	0.00	
d	Any Others(Specify)	0	0.00000	0.00000	0.0000	0.0000	0.0000	0.00	
	Sub Total(A)(2)	2	25,37,590	25,37,590	13.0130	13.0130	0.0000	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1,29,15,088	1,29,15,088	66.2300	66.2300	0.0000		
		/	1,47,13,000	1,29,10,000	00.2300	00.2300	0.0000	0.00	

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	8,47,231	8,47,231	4.3447	4.3447	0.0000	0.00
(b)	Financial Institutions/Banks	4	69,585	69,585	0.3568	0.3568	0.0000	0.00
(c)	Central Government/ State	0	0.0000	0.0000	0.0000	0.0000	0.0000	0.00
(d)	Venture Capital Funds	0	0.0000	0.0000	0.0000	0.0000	0.0000	0.00
(e)	Insurance Companies	2	5,13,332	5,13,332	2.6324	2.6324	0.0000	0.00
(f)	Foreign Institutional Investors	0	0.0000	0.0000	0.0000	0.0000	0.0000	0.00
(g)	Foreign Venture Capital Investors	0	0.0000	0.0000	0.0000	0.0000	0.0000	0.00
(h)	Any Other (specify)	0	0.0000	0.0000	0.0000	0.0000	0.0000	0.00
	Sub-Total (B)(1)	7	14,30,148	14,30,148	7.3340	7.3340	0.0000	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	304	8,02,198	8,02,198	4.1138	4.1138	0.0000	0.00
(b)	Individuals	0.0	0.0	0.0	0.0	0.0	0.0	0.00
	Individual shareholders holding nominal							
Ι	share capital up to Rs 1 lakh	27,292	32,67,913	32,67,765	16.7582	16.7582	0.0000	0.0000
Π	Individual shareholders holding nominal							
	share capital in excess of Rs. 1 lakh.	25	6,73,145	6,73,145	3.4520	3.4520	0.0000	0.00
(c)	Any Other (specify)	25	0,75,145	0,75,145	5.4520	5.4520	0.0000	0.00
(c-i)	Clearing Member	77	57,157	57,157	0.2931	0.2931	0.0000	0.00
(c-ii)	Non-Resident Indians (Repeat)	76	25,142	25,142	0.1289	0.1289	0.0000	0.00
(c-iii)	Non-Resident Indians (Non Repeat)	28	3,786	3,786	0.0194	0.0194	0.0000	0.00
· · · ·	Foreign Companies	1	3,25,606	0	1.6697	1.6697	0.0000	0.00
(c-v)	Trusts	1	160	160	0.0008	0.0008	0.0000	0.00
()	Sub-Total (B)(2)	27,804	51,55,107	48,29,353	26.4360	26.4360	0.0000	0.00
		,		, ,				
	Total Public Shareholding (B)=							
(B)	(B)(1)+(B)(2)	27,811	65,85,255	62,59,501	33.7699	33.7699	0.00	0.00
		27,011	00,00,200	02,00,001	55.1077	55.1077	0.00	0.00
	TOTAL (A)+(B)	27,818	1,95,00,343	1,91,74,589	100.00	100.00	0.00	0.00
		27,010	1,75,00,545	1,71,74,507	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and							
(-)	against which Depository Receipts							
	have been issued	NIL	NIL	NIL	NIL	NIL	NIL	NIL
1	Promoter and Promoter Group	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Public	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Sub-Total (C)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)		1,95,00,343	1,91,74,589	100.00	100.00	0.00	0.00
	$\mathbf{GRAID} \mathbf{IOIAL} (\mathbf{A}) + (\mathbf{D}) + (\mathbf{C})$	21,010	1,75,00,345	1,71,74,389	100.00	100.00	0.00	0.00

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the</u> category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of S	Shares held	F	incumbered sha	ıres (*)	Details of warrants		Details of convertible securities	
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)
1	Mrs.Payel Seth	90,67,071	46.50	0	0.00	0.00				
2	Mr. Pulkit Seth	13,10,337	6.72	0	0.00	0.00	NIL	NIL	NIL	NIL
3	Mr. Pallak Seth (NRI)	13,06,904	6.70	0	0.00	0.00	NIL	NIL	NIL	NIL
4	Mr. Deepak Seth (NRI)	12,30,686	6.31	0	0.00	0.00	NIL	NIL	NIL	NIL
5	Nim International Commerce Pvt. Ltd.	30	0.00	0	0.00	0.00	NIL	NIL	NIL	NIL
6	Mrs. Shefali Seth	30	0.00	0	0.00	0.00	NIL	NIL	NIL	NIL
7	Deepak Seth & Sons(HUF)	30	0.00	0.00	0.00	0.00	NIL	NIL	NIL	NIL
						0.00	NIL	NIL	NIL	NIL
TOTA	L	1,29,15,088	66.2300	0	0.00	0.00	NIL	NIL	NIL	NIL

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

		percentage of total number	Details	of warrants	secu	convertible ırities	Total shares (including underlying shares
		(A)+(B)+(C)	of	total number of	convertible securities held	number of convertible securities of	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
RELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND	8,47,231	4.34	NIL	NIL	NIL	NIL	NIL
LESING MAURITIUS LIMITED	3,25,606	1.67	NIL	NIL	NIL	NIL	NIL
GENERAL INSURANCE CORPORATION OF INDIA	2,56,666	1.32	NIL	NIL	NIL	NIL	NIL
LIFE INSURANCE CORPORATION OF INDIA	2,56,666	1.32	NIL	NIL	NIL	NIL	NIL
SANJIV DHIRESHBHAI SHAH	2,39,783	1.23	NIL	NIL	NIL	NIL	NIL
	10.25.052	0.00	NUT	NUT	NUT	NUT	NIL NIL
	TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND LESING MAURITIUS LIMITED GENERAL INSURANCE CORPORATION OF INDIA LIFE INSURANCE CORPORATION OF INDIA SANJIV DHIRESHBHAI	heldheldRELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND8,47,231SENERAL INSURANCE CORPORATION OF INDIA3,25,606GENERAL INSURANCE CORPORATION OF INDIA2,56,666CORPORATION OF INDIA2,56,666CORPORATION OF INDIA2,56,666CORPORATION OF INDIA2,56,666	heldis total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}RELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND8,47,2314.34LESING MAURITIUS LESING MAURITIUS GENERAL INSURANCE CORPORATION OF INDIA3,25,6061.67LIFE INSURANCE CORPORATION OF INDIA2,56,6661.32LIFE INSURANCE CORPORATION OF INDIA2,56,6661.32SANJIV DHIRESHBHAI SANJIV DHIRESHBHAI SHAH2,39,7831.23	heldtotal number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}Number of warrants heldRELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND8,47,2314.34NILRELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND8,47,2314.34NILCORPORATION OF INDIA3,25,6061.67NILLIFE INSURANCE CORPORATION OF 	heldiotal number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}Number of warrants of the same classRELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND8,47,2314.34NILNILRELIANCE LONGTERM EQUITY FUND3,25,6061.67NILNILLESING MAURITIUS ILIMITED3,25,6061.32NILNILGENERAL INSURANCE CORPORATION OF INDIA2,56,6661.32NILNILLIFE INSURANCE CORPORATION OF INDIA2,56,6661.32NILNILSANJIV DHIRESHBHAI SHAH2,39,7831.23NILNIL	heldtotal number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}Mumber As a % total number of warrants of the same classNumber of convertible securities heldRELIANCE CAPITAL RELIANCE CO LTD- RELIANCE LONGTERM EQUITY FUND8,47,2314.34NILNILNILRELIANCE LONGTERM EQUITY FUND3,25,6061.67NILNILNILLESING MAURITIUS GENERAL INSURANCE CORPORATION OF INDIA3,25,6661.32NILNILNILLIFE INSURANCE CORPORATION OF INDIA2,56,6661.32NILNILNILLIFE INSURANCE CORPORATION OF INDIA2,56,6661.32NILNILNILSANJIV DHIRESHBHAI SHAH2,39,7831.23NILNILNILSANJIV DHIRESHBHAI SHAH2,39,7831.23NILNILNIL	heldtotal number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}Number of of securities heldNumber of convertible securities heldNumber of convertible securities held% w.r.t total number of convertible securities of the same classRELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND8,47,2314.34NILNILNILNILNILRELIANCE CAPITAL TRUSTEE CO LTD- RELIANCE LONGTERM EQUITY FUND3,25,6061.67NILNILNILNILLESING MAURITIUS ILIMITED3,25,6061.67NILNILNILNILNILLIFE INSURANCE CORPORATION OF INDIA2,56,6661.32NILNILNILNILNILSANJIV DHIRESHBHAI SHAH2,39,7831.23NILNILNILNILNILSANJIV DHIRESHBHAI SHAH2,39,7831.23NILNILNILNILNIL

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	of warrants As a % total number of warrants of the same class	secu	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1							
2							
3							
4							
5							
6							
7				NIL			
8							
9							
10							
TOTAL	1						

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder		Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
3			
4			
5		NIL	
6			
7			
8			
9			
TOTAL			

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5			NIL	
6				
7				
8				
9				
TOTAL				

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5			NIL	
6				
7				
8				
9				
TOTAL				

For HOUSE OF PEARL FASHIONS LIMITED

Sd/-(Sandeep Sabharwal) Company Secretary

Place: Gurgaon Date: 14th Jaunary, 2012