

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: <b>HOUSE OF PEARL FASHIONS LIMITED</b>	
<b>Scrip Code: BSE : 532808 ; NSE : HOPFL</b>	<b>Quarter ended: 30.09.2008</b>

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	3	10,272,471	10,272,441	52.67841	52.67841
	<b>Sub-Total (A) (1)</b>	<b>5</b>	<b>10,272,531</b>	<b>10,272,441</b>	<b>52.67872</b>	<b>52.67872</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	2	2,472,306	2,472,306	12.67827	12.67827
	<b>Sub-Total (A) (2)</b>	<b>2</b>	<b>2,472,306</b>	<b>2,472,306</b>	<b>12.67827</b>	<b>12.67827</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)</b>	<b>7</b>	<b>12,744,837</b>	<b>12,744,747</b>	<b>65.35699</b>	<b>65.35699</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	3	1,666,734	1,666,734	8.54720	8.54720
(b)	Financial Institutions/Banks	6	187,311	187,311	0.96055	0.96055
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	2	513,332	513,332	2.63243	2.63243
(f)	Foreign Institutional Investors	6	495,819	495,819	2.54262	2.54262
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)	0	0	0	0.00000	0.00000
	<b>Sub-Total (B) (1)</b>	<b>17</b>	<b>2,863,196</b>	<b>2,863,196</b>	<b>14.68280</b>	<b>14.68280</b>

(2)	Non-Institutions					
(a)	Bodies Corporate	506	722,077	722,077	3.70289	3.70289
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	29981	2,424,120	2,424,056	12.43117	12.43117
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	7	210,397	210,397	1.07894	1.07894
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	122	23,438	23,438	0.12019	0.12019
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974
	4. Clearing Members	67	18,460	18,460	0.09467	0.09467
	5. Hindu Undivided Families	1333	168,052	168,052	0.86179	0.86179
	<b>Sub-Total (B) (2)</b>	<b>32018</b>	<b>3,892,310</b>	<b>3,566,640</b>	<b>19.96021</b>	<b>19.96021</b>
	<b>Total Public Shareholding (B) = B(1) + B(2)</b>	<b>32035</b>	<b>6,755,506</b>	<b>6,429,836</b>	<b>34.64301</b>	<b>34.64301</b>
	<b>TOTAL (A) + (B)</b>	<b>32042</b>	<b>19,500,343</b>	<b>19,174,583</b>	<b>100.00000</b>	<b>100.00000</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>32042</b>	<b>19,500,343</b>	<b>19,174,583</b>		<b>100.00000</b>

**(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORRY "PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	1,197,846	6.14269
2	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
3	Mrs. Payel Seth	8,997,981	46.14268
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	<b>TOTAL</b>	<b>12,744,837</b>	<b>65.35699</b>

**(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]		
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,651,674		8.46997	
2	Life Insurance Corporation of India	256,666		1.31621	
3	General Insurance Corporation of India	256,666		1.31621	
4	Credit Suisse (Singapore) Ltd.	280,690		1.43941	
5	Lesing Mauritius Limited	325,606		1.66974	
	<b>TOTAL</b>	<b>2,771,302</b>		<b>14.21156</b>	

**(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,197,846	6.14269
2	Mrs. Payel Seth	Promoter	1,853,424	9.50457
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
	<b>TOTAL</b>		<b>3,900,070</b>	<b>20.00001</b>

**(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	<b>TOTAL</b>			

**(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-

**(Sandeep Sabharwal)**  
**GM & Company Secretary**

Place: Gurgaon.

Date: 11th October, 2008.