

**Statement Showing Shareholding Pattern**

**Introductory sub-table (I)(a)**

<b>Name of the Company</b> : PEARL GLOBAL INDUSTRIES LIMITED			
<b>Scrip Code, Name of the scrip, class of security</b> : BSE-532808 ; NSE - PGIL ; EQUITY			
<b>Quarter Ended 30-Jun-2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>21663937</b>		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.  (I)	Category of shareholder  (II)	Number of shareholders  (III)	Total number of shares  (IV)	Number of shares held in dematerialized form  (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
<b>(A) Promoter and Promoter Group</b>								
<b>(1) Indian</b>								
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	1	30	30	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	4	11562734	11562734	53.37	53.37	0	0.00
(e1)	Directors & their relatives	4	11562734	11562734	53.37	53.37	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>11562764</b>	<b>11562764</b>	<b>53.37</b>	<b>53.37</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	2	2862145	2862145	13.21	13.21	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>2862145</b>	<b>2862145</b>	<b>13.21</b>	<b>13.21</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>14424909</b>	<b>14424909</b>	<b>66.58</b>	<b>66.58</b>	<b>0</b>	<b>0.00</b>

<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a) Mutual Funds/UTI	1	862231	862231	3.98	3.98	N.A.	N.A.	
(b) Financial Institutions/Banks	5	61162	61096	0.28	0.28	N.A.	N.A.	
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Insurance Companies	2	513332	513332	2.37	2.37	N.A.	N.A.	
(f) Foreign Institutional Investors	1	256205	256205	1.18	1.18	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i) Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
(i1) Foreign Financial Institutions	0	0	0	0.00	0.00	N.A.	N.A.	
(i2) Foreign Mutual Fund	0	0	0	0.00	0.00	N.A.	N.A.	
<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>1692930</b>	<b>1692864</b>	<b>7.81</b>	<b>7.81</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>(2) Non-institutions</b>								
(a) Bodies Corporate	307	680271	679408	3.14	3.14	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To Rs. 1 Lakh.	25805	2559824	2387556	11.82	11.82	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess of Rs. 1 Lakh	26	1561910	1561910	7.21	7.21	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Any Other (Total)	1218	744093	418487	3.43	3.43	N.A.	N.A.	
(d1) Clearing members	26	10839	10839	0.05	0.05	N.A.	N.A.	
(d2) Directors & their Relatives	0	0	0	0.00	0.00	N.A.	N.A.	
(d3) Foreign Nationals	0	0	0	0.00	0.00	N.A.	N.A.	
(d4) Hindu Undivided Families	1058	341851	341851	1.58	1.58	N.A.	N.A.	
(d5) Non Resident Indians	132	65637	65637	0.30	0.30	N.A.	N.A.	

(d6)	Overseas Corporate Bodies	1	325606	0	1.50	1.50	N.A.	N.A.
(d7)	Trusts	1	160	160	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	27356	5546098	5047361	25.60	25.60	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	27365	7239028	6740225	33.42	33.42	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	27372	21663937	21165134	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	27372	21663937	21165134	N.A.	100.00	0	0.00

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	Mrs. Payel Seth	AABPS1006M	9849872	45.47	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Mr. Pulkit Seth	AJDPS7131A	1511384	6.98	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Mr. Deepak Seth (NRI)	AABPS2568Q	1544499	7.13	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Mr. Pallak Seth (NRI)	ACXPS6333B	1317646	6.08	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Mr. Sunil Pal Seth	AAYP2173A	201448	0.93	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Mrs. Shefali Seth	BEMPS3185K	30	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	M/s Nim International Commerce Pvt. Ltd.	AAACN1035H	30	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>		<b>14424909</b>	<b>66.58</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	General Insurance Corporation of India	AAACG0615N	256666	1.18	0	0	0	0	0
2	Life Insurance Corporation of India	AAACL0582H	256666	1.18	0	0	0	0	0
3	Reliance Capital Trustee Co. Ltd.-Return Equity Fund	AAATR0090B	862231	3.98	0	0	0	0	0
4	Cresta Fund Ltd.	AADCC2634A	256205	1.18	0	0	0	0	0
5	Mr. Sanjiv Dhiresbhai Shah	ADGPS0244P	896057	4.14	0	0	0	0	0
6	Lesing Mauritius Limited		325606	1.50	0	0	0	0	0
	<b>TOTAL</b>		<b>2853431</b>	<b>13.17</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	TOTAL	0	0	0.00	0	0.00	0	0.00	0.00

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mrs. Payel Seth	AABPS1006M	339451	1.57
2	Mr. Sunil Pal Seth	AA YPS2173A	201448	0.93
	TOTAL		540899	2.50

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
		TOTAL	0	0.00

For Pearl Global Industries Limited

*Sd/-*

(Sandeep Sabharwal)  
Company Secretary

Place: Gurgaon  
Date: 18<sup>th</sup> July, 2013