

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: <b>HOUSE OF PEARL FASHIONS LIMITED</b>
<b>Script Code: BSE : 532808 ; NSE : HOPFL</b>
Quarter ended: <b>31ST MARCH, 2010</b>

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015	0	0.000
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000	0	0.000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015	0	0.000
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000	0	0.000
(e)	Any Other (specify)							
	i) Directors & their Relatives	3	10,377,438	10,377,408	53.2167	53.21670	0	0.000
	<b>Sub-Total (A) (1)</b>	<b>5</b>	<b>10,377,498</b>	<b>10,377,408</b>	<b>53.21700</b>	<b>53.21700</b>	<b>0</b>	<b>0.000</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000	0	0.000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Institutions	0	0	0	0.00000	0.00000	0	0.000
(d)	Any Other (Directors & their Relatives)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	<b>Sub-Total (A) (2)</b>	<b>2</b>	<b>2,537,590</b>	<b>2,537,590</b>	<b>13.01305</b>	<b>13.01305</b>	<b>0</b>	<b>0.000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)</b>	<b>7</b>	<b>12,915,088</b>	<b>12,914,998</b>	<b>66.23006</b>	<b>66.23006</b>	<b>0</b>	<b>0.000</b>
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/UTI	1	1,384,874	1,384,874	7.10179	7.10179		
(b)	Financial Institutions/Banks	6	168,635	168,635	0.86478	0.86478		
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000		
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(e)	Insurance Companies	2	513,332	513,332	2.63243	2.63243		
(f)	Foreign Institutional Investors	1	3,900	3,900	0.02000	0.02000		
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000		
(h)	Any Other (specify)	0	0	0	0.00000	0.00000		
	<b>Sub-Total (B) (1)</b>	<b>10</b>	<b>2,070,741</b>	<b>2,070,741</b>	<b>10.61900</b>	<b>10.61900</b>		

(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	523	778,978	778,978	3.99469	3.99469		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	28650	2,885,722	2,885,588	14.79831	14.79831		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	11	283,964	283,964	1.45620	1.45620		
(c)	Any Other (specify)							
	1. Trusts	1	160	160	0.00082	0.00082		
	2. Non-Resident Indians (NRI)	119	24,677	24,677	0.12655	0.12655		
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974		
	4. Clearing Members	65	25,718	25,718	0.13188	0.13188		
	5. Hindu Undivided Families	1289	189,689	189,689	0.97275	0.97275		
	<b>Sub-Total (B) (2)</b>	<b>30659</b>	<b>4,514,514</b>	<b>4,188,774</b>	<b>23.15095</b>	<b>23.15095</b>		
	<b>Total Public Shareholding (B) = B(1) + B(2)</b>	<b>30669</b>	<b>6,585,255</b>	<b>6,259,515</b>	<b>33.76994</b>	<b>33.76994</b>	NA	NA
	<b>TOTAL (A) + (B)</b>	<b>30676</b>	<b>19,500,343</b>	<b>19,174,513</b>	<b>100.00000</b>	<b>100.00000</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	NA	--	NA	NA
	<b>GRAND TOTAL (A) + (B) + ( C)</b>	<b>30676</b>	<b>19,500,343</b>	<b>19,174,513</b>	NA	<b>100.00000</b>		

(I) (b) **STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORRY "PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C)	Number	As a percentage	As a % of grand total (A)+(B)+( C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Mr. Deepak Seth (N.R.I.)	1,230,686	6.31110			
2	Mr. Pallak Seth (N.R.I.)	1,306,904	6.70195			
3	Mrs. Payel Seth	9,067,071	46.49698			
4	Mr. Pulkit Seth	1,310,337	6.71956			
5	Mrs. Shefali Seth	30	0.00015			
6	M/s Deepak Seth & Sons (HUF)	30	0.00015			
7	Nim International Commerce Pvt. Ltd.	30	0.00015			
	<b>TOTAL</b>	<b>12,915,088</b>	66.23006			

**(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]	
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,384,874	7.10179	
2	Life Insurance Corporation of India	256,666	1.31621	
3	General Insurance Corporation of India	256,666	1.31621	
4	Lesing Mauritius Limited	325,606	1.66974	
	<b>TOTAL</b>	<b>2,223,812</b>	<b>11.40396</b>	

**(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	-----NIL-----			
	<b>TOTAL</b>			

**(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	<b>TOTAL</b>			

**(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	<b>TOTAL</b>			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-  
**(Sandeep Sabharwal)**  
**Company Secretary**

Place: Gurgaon.  
 Date: 8th April, 2010.