

Statement Showing Shareholding Pattern

Introductory sub-table (I)(a)

Name of the Company				: PEARL GLOBAL INDUSTRIES LIMITED
Scrip Code, Name of the scrip, class of security				: BSE-532808 ; NSE - PGIL ; EQUITY
Quarter Ended 30-Sep-2012				
Partly paid-up shares:-				
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Outstanding convertible securities:-				
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Warrants:-				
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	NIL	NIL	NIL	
Held by public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		NOT APPLICABLE		

(I)(a) Statement showing Shareholding Pattern

Sr. no. (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	1	30	30	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	4	11562734	11100168	53.37	53.37	0	0.00
(e1)	Directors & their relatives	4	11562734	11100168	53.37	53.37	0	0.00
	Sub-Total (A)(1)	5	11562764	11100198	53.37	53.37	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	2	2862145	2537590	13.21	13.21	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	2	2862145	2537590	13.21	13.21	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	14424909	13637788	66.58	66.58	0	0.00

(B) Public shareholding								
(1) Institutions								
(a) Mutual Funds/UTI	1	847231	847231	3.91	3.91	N.A.	N.A.	
(b) Financial Institutions/Banks	5	61162	61096	0.28	0.28	N.A.	N.A.	
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Insurance Companies	2	513332	513332	2.37	2.37	N.A.	N.A.	
(f) Foreign Institutional Investors	1	58117	58117	0.27	0.27	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i) Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
Sub-Total (B)(1)	9	1479842	1479776	6.83	6.83	N.A.	N.A.	
(2) Non-institutions								
(a) Bodies Corporate	366	764580	763717	3.53	3.53	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To Rs. 1 Lakh.	28211	2977093	2798133	13.74	13.74	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	28	1096329	1096329	5.06	5.06	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Any Other (Total)	1343	921184	595578	4.25	4.25	N.A.	N.A.	
(d1) Clearing Members	62	129991	129991	0.60	0.60	N.A.	N.A.	
(d2) Hindu Undivided Families	1131	431401	431401	1.99	1.99	N.A.	N.A.	
(d3) Non Residents Indians	147	33626	33626	0.16	0.16	N.A.	N.A.	
(d4) Overseas Corporate Bodies	1	325606	0	1.50	1.50	N.A.	N.A.	
(d5) Trusts	2	560	560	0.00	0.00	N.A.	N.A.	
Sub-Total (B)(2)	29948	5759186	5253757	26.58	26.58	N.A.	N.A.	
Total Public Shareholding (B)= (B)(1)+(B)(2)	29957	7239028	6733533	33.42	33.42	N.A.	N.A.	
TOTAL (A)+(B)	29964	21663937	20371321	100.00	100.00	0	0.00	
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.	
C1 Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.	
C2 Public	0	0	0	N.A.	0.00	N.A.	N.A.	
GRAND TOTAL (A)+(B)+(C)	29964	21663937	20371321	N.A.	100.00	0	0.00	

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	Mrs. Payel Seth	AABPS1006M	9849872	45.47	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Mr. Pulkit Seth	AJDPS7131A	1511384	6.98	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Mr. Deepak Seth (NRI)	AABPS2568Q	1544499	7.13	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Mr. Pallak Seth (NRI)	ACXPS6333B	1317646	6.08	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Mr. Sunil Pal Seth	AAYP2173A	201448	0.93	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Mrs. Shefali Seth	BEMPS3185K	30	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Nim International Commerce Pvt. Ltd.	AAACN1035H	30	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL		14424909	66.58	0	0.00	0.00	0	0.00	0	0.00	0.00

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	General Insurance Corporation of India	AAACG0615N	256666	1.18	0	0	0	0	0
2	Life Insurance Corporation of India	AAACL0582H	256666	1.18	0	0	0	0	0
3	Reliance Capital Trustee Co. Ltd.	AAATR0090B	847231	3.91	0	0	0	0	0
4	Sanjiv Dhiresbhai Shah	ADGPS0244P	493968	2.28	0	0	0	0	0
5	Chetan Dhiresbhai Shah	AAOHS0867F	232245	1.07	0	0	0	0	0
6	Lesing Mauritius Limited		325606	1.50	0	0	0	0	0
	TOTAL		2412382	11.14	0	0.00	0	0.00	0

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	TOTAL		0	0.00	0	0.00	0	0.00	0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mrs. Payel Seth	AABPS1006M	339451	1.57
2	Mr. Sunil Pal Seth	AAYPS2173A	201448	0.93
	TOTAL		540899	2.50

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

Note:- Consequent upon issue of equity shares to erstwhile Pearl Global Limited shareholders following its merger with the Company, Physical Shares Certificates for 7,87,121 Shares were issued to the Promoters of the Company. The Shares are under process of dematerialization.

For Pearl Global Industries Limited

Sd/-

**(Sandeep Sabharwal)
Company Secretary**

Place: Gurgaon

Date: 18th October, 2012