

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: <b>HOUSE OF PEARL FASHIONS LIMITED</b>	
<b>Scrip Code: BSE : 532808 ; NSE : HOPFL</b>	<b>Quarter ended: 30.06.2007</b>

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	2	1,274,490	1,274,460	6.53573	6.53573
	<b>Sub-Total (A) (1)</b>	<b>4</b>	<b>1,274,550</b>	<b>1,274,460</b>	<b>6.53603</b>	<b>6.53603</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	3	11,470,287	11,470,287	58.82095	58.82095
	<b>Sub-Total (A) (2)</b>	<b>3</b>	<b>11,470,287</b>	<b>11,470,287</b>	<b>58.82095</b>	<b>58.82095</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)</b>	<b>7</b>	<b>12,744,837</b>	<b>12,744,747</b>	<b>65.35698</b>	<b>65.35698</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	13	1,449,387	1,449,387	7.43262	7.43262
(b)	Financial Institutions/Banks	8	726,360	726,360	3.72486	3.72486
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	0	0	0	0.00000	0.00000
(f)	Foreign Institutional Investors	9	1,912,784	1,912,784	9.80898	9.80898
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)					
	<b>Sub-Total (B) (1)</b>	<b>30</b>	<b>4,088,531</b>	<b>4,088,531</b>	<b>20.96646</b>	<b>20.96646</b>

(2)	Non-Institutions					
(a)	Bodies Corporate	481	320,413	305,413	1.64311	1.64311
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	30587	1,828,017	1,828,015	9.37428	9.37428
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	1	15,854	15,854	0.08130	0.08130
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	115	14,584	14,584	0.07479	0.07479
	3. Overseas Corporate Bodies	1	325,606	-	1.66975	1.66975
	4. Clearing Members	95	20,861	20,861	0.10698	0.10698
	5. Hindu Undivided Families	1385	141,480	141,480	0.72553	0.72553
	<b>Sub-Total (B) (2)</b>	<b>32666</b>	<b>2,666,975</b>	<b>2,326,367</b>	<b>13.67656</b>	<b>13.67656</b>
	<b>Total Public Shareholding (B) = B(1) + B(2)</b>	<b>32696</b>	<b>6,755,506</b>	<b>6,414,898</b>	<b>34.64302</b>	<b>34.64302</b>
	<b>TOTAL (A) + (B)</b>	<b>32703</b>	<b>19,500,343</b>	<b>19,159,645</b>	<b>100.00000</b>	<b>100.00000</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	<b>GRAND TOTAL (A) + (B) + ( C)</b>	<b>32703</b>	<b>19,500,343</b>	<b>19,159,645</b>		<b>100.00000</b>

**(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORRY "PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	5,097,915	26.14269
2	Mrs. Payel Seth (N.R.I.)	5,097,912	26.14269
3	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	<b>TOTAL</b>	<b>12,744,837</b>	<b>65.35699</b>

**(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Reliance Capital Trustee Co. Ltd A/c Reliance Monthly Income Plan	244985	1.25631
2	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	400000	2.05125
3	Life Insurance Corporation of India	256666	1.31621
4	General Insurance Corporation of India	256666	1.31621
5	Credit Suisse (Singapore) Ltd.	283340	1.45300
6	FID Funds (Mauritius) Limited	1102128	5.65184
7	Lesing Mauritius Limited	325606	1.66974
8	JM Financial Mutual Fund - JM Small and Midcap Fund	360355	1.84794
	<b>TOTAL</b>	<b>3229746</b>	<b>16.56250</b>

**(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES**

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above}
1	Mr. Deepak Seth	5097915	26.14269
2	Mrs. Payel Seth	5097912	26.14268
3	Mr. Pallak Seth	1274460	6.53558
4	Mr. Pulkit Seth	1274460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	<b>TOTAL</b>	<b>12744837</b>	<b>65.35698</b>

**(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	<b>TOTAL</b>			

**(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

for **House of Pearl Fashions Limited**

Sd/-

**(Jyant Sood)**

**General Manager and Company Secretary**