



PEARL GLOBAL INDUSTRIES LIMITED

Regd. Office: "Pearl House", A-3, Community Centre, Naraina Industrial Area, Phase-II, New Delhi-110 028

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2013

(Rs. in Lacs)

Sl. No.	Particulars	CONSOLIDATED				STANDALONE			
		Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)	30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
	Income from Operations								
1	a) Net Sales/ Income from Operations	104002.35	114427.61	82713.54	375599.99	13438.22	17281.23	14475.40	52556.46
	b) Other Operating Income	1486.07	1502.05	1690.59	6424.02	1067.86	1098.30	1228.14	3212.80
	Total income from operations (a+b)	105488.41	115929.66	84404.13	382024.01	14506.08	18379.53	15703.54	55769.26
2	Expenses								
	a) Cost of material consumed	11137.59	11294.72	6547.48	32754.13	4493.48	5338.62	2501.45	14294.54
	b) Purchase of stock in trade	72829.27	79346.00	55685.01	262168.02	1932.80	5215.87	5353.11	17551.66
	c) Changes in inventories of finished goods, work in progress and stock in trade.	(91.67)	82.91	2779.65	(801.24)	2039.26	(191.15)	2319.44	(846.95)
	d) Employee benefits expense	8634.76	8647.11	6676.85	31334.94	1372.36	1364.66	1233.80	5457.73
	e) Depreciation	634.85	638.61	676.37	2676.96	245.58	225.02	260.15	1007.97
	f) Other Expenditure	12691.74	13683.91	9489.09	47271.51	4631.28	5771.19	3721.01	18030.48
	g) Total expenses	105836.54	113693.26	81854.45	375404.32	14714.77	17724.21	15388.96	55495.43
3	Profit from operations before other income, finance costs & exceptional items (1-2)	(348.13)	2236.40	2549.68	6619.69	(208.69)	655.32	314.58	273.83
4	Other Income	2564.24	1374.71	572.10	3049.71	829.33	537.69	326.38	1429.46
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	2216.11	3611.11	3121.78	9669.40	620.64	1193.01	640.96	1703.29
6	Finance costs	962.65	996.72	1206.52	3425.68	417.88	518.43	487.28	1464.69
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1253.46	2614.39	1915.26	6243.72	202.76	674.58	153.68	238.60
8	Exceptional Items	(0.44)	66.64	(28.17)	44.60	0.00	180.04	(28.17)	164.74
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1253.02	2681.03	1887.09	6288.32	202.76	854.62	125.51	403.34
10	Tax Expenses	459.89	979.42	363.25	1821.29	116.21	158.90	(16.45)	13.88
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	793.13	1701.61	1523.84	4467.03	86.55	695.72	141.96	389.46
12	Extraordinary Item (net of tax expense Rs. Nil)		1433.80	0.00	1433.80	0.00	0.00	0.00	
13	Net Profit/ (loss) for the Period (11-12)	793.13	267.81	1523.84	3033.23	86.55	695.72	141.96	389.46
14	Share of Profit/(loss) of associates	-	-	-	-	-	-	-	-
15	Minority Interest	(150.48)	(128.73)	(66.08)	(654.40)	-	-	-	-
16	Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	642.65	139.08	1457.76	2378.83	86.55	695.72	141.96	389.46

Sl. No.	Particulars	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
17	Paid-up equity share capital (Face value of Rs.10/-each)	2166.39	2166.39	2166.39	2166.39	2166.39	2166.39	2166.39	2166.39
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.				58839.34				33928.65
19i	Earning Per Share (before extraordinary items) (of Rs.10 each) (not annualised):								
	(a) Basic	2.97	7.26	6.73	17.60	0.40	3.21	0.66	1.80
	(b) Diluted	2.97	7.26	6.73	17.60	0.40	3.21	0.66	1.80
19ii	Earning Per Share (after extraordinary items) (of Rs.10 each) (not annualised):								
	(a) Basic	2.97	0.64	6.73	10.98	0.40	3.21	0.66	1.80
	(b) Diluted	2.97	0.64	6.73	10.98	0.40	3.21	0.66	1.80

PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2013

Sl. No.	Particulars	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
A	PARTICULARS OF SHAREHOLDING								
1	Public shareholding								
	No. of Shares	7,239,028	7,239,028	7,239,028	7,239,028	7,239,028	7,239,028	7,239,028	7,239,028
	Percentage of Shareholding	33.42	33.42	33.42	33.42	33.42	33.42	33.42	33.42
2	Promoters and Promoter Group Shareholding								
	a) Pledged/Encumbered								
	- Number of shares	-	-	-	-	-	-	-	-
	- Percentage of shares (as a% of the total shareholding of promoter and Promoter Group)	-	-	-	-	-	-	-	-
	- Percentage of shares (as a% of the total share capital of the Company)	-	-	-	-	-	-	-	-
	b) Non-encumbered								
	- Number of Shares	14424909	14424909	14424909	14424909	14424909	14424909	14424909	14424909
	- Percentage of shares (as a% of the total shareholding of Promoter and Promoter Group)	66.58	66.58	66.58	66.58	66.58	66.58	66.58	66.58
	- Percentage of shares (as a % of the total share capital of the Company)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

Particulars	3 Months ended 30.06.13
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

NOTES TO FINANCIAL RESULTS:

- 1 Unaudited Financial Results of the company for the quarter ended 30th June 2013 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 13th August 2013.
- 2 The financial performances on standalone basis for the quarter ending 30th June 2013 are (Rs. in Lacs): a) Turnover Rs. 14506.08 b) Profit Before Tax Rs. 202.76 and c) Profit After Tax Rs 86.55.
- 3 The standalone results for the quarter ended 30th June 2013 are available on the company's website at www.pearlglobal.com, besides the websites of Bombay Stock Exchange Ltd. and National Stock Exchange of India Ltd.
- 4 The figures for the last quarter are the balancing figures between the audited figures in respect of the financial year ended March 31, 2013 and the published unaudited year to date figures upto the third quarter of the financial year ended March 31, 2013.
- 5 Figures of the previous periods have been regrouped and rearranged wherever necessary to make them comparable with those of the current period.

Place : Gurgaon.

Date : 13th August, 2013.

By Order of the Board

Sd/-

Managing Director

11. Segment Reporting										
Geographical Segment		Qtr Ended	%	Qtr Ended	%	Qtr Ended	%	Year Ended	%	
		30.06.2013		31.03.2013		30.06.2012		31.03.2013		
Segment Revenue										
UK		4373.03	3.88	3354.73	2.64	7087.98	7.91	20943.27	5.11	
Hong Kong		84950.52	75.41	93205.44	73.47	55713.73	62.15	292536.89	71.34	
India		13438.22	11.93	17347.23	13.67	14462.40	16.13	52556.46	12.82	
Others		9885.58	8.78	12948.47	10.21	12379.82	13.81	44034.28	10.74	
Total		112647.35	100.00	126855.87	100.00	89643.93	100.00	410070.90	100.00	
Less: Inter Segment Revenue		8645.00		12428.26		6930.39		34470.91		
Net Segment Revenue		104002.35		114427.61		82713.54		375599.99		
Segment Results										
Profit/(Loss) before Tax and Interest										
UK		334.08	14.02	(408.16)	8.18	608.79	19.41	919.23	8.63	
Hong Kong		1453.58	61.00	2392.37	47.92	1782.70	56.85	6898.65	64.75	
India		595.28	24.98	1602.73	32.11	596.39	19.02	1869.40	17.54	
Others		(9.83)	0.41	996.87	19.97	148.04	4.72	967.82	9.08	
Total		2373.11	100.41	4583.81	108.18	3135.92	100.00	10655.10	100.00	
Less : (i) Interest		962.65		996.72		1206.52		3425.68		
(ii) Other Un-allocable Expenditure net off.		157.44		906.06		42.31		941.10		
Total Profit before Tax**		1253.02		2681.03		1887.09		6288.32		
Capital Employed per Segment										
UK		8972.76	10.08	7475.42	8.89	12497.11	11.75	7475.42	8.89	
Hong Kong		60564.79	68.05	57823.32	68.74	45787.84	43.07	57823.32	68.74	
India		6074.04	6.82	6318.34	7.51	29328.01	27.59	6318.34	7.51	
Others		13391.56	15.05	12503.60	14.86	18700.43	17.59	12503.60	14.86	
Total		89003.15	100.00	84120.68	100.00	106313.39	100.00	84120.68	100.00	

Business Segment	Qtr Ended	%	Qtr Ended	%	Qtr Ended	%	Year Ended	%
	30.06.2013		31.03.2013		30.06.2012		31.03.2013	
<u>Particulars</u>								
<u>Segment Revenue</u>								
Manufacturing	21955.22	19.49	27826.83	21.94	21370.71	23.84	83840.64	20.45
Marketing, Distribution	90692.13	80.51	99029.04	78.06	68273.22	76.16	326230.26	79.55
Branding & Retailing		0.00		0.00		0.00	0.00	0.00
Total	112647.35	100.00	126855.87	100.00	89643.93	100.00	410070.90	100.00
Less inter Segment Revenue	8645.00		12428.26		6930.39		34470.91	
Net Segment Revenue	104002.35		114427.61		82713.54		375599.99	
<u>Segment Results</u>								
<u>Profit/(Loss) before Tax and Interest</u>								
Manufacturing	727.66	30.66	1949.67	42.53	809.31	25.78	2867.51	26.91
Marketing, Distribution	1645.07	69.32	2353.14	51.34	2330.03	74.22	7528.80	70.66
Branding & Retailing	0.39	0.02	281.00	6.13	(3.42)	0.11	258.79	2.43
Total	2373.12	100.00	4583.81	100.00	3135.92	100.11	10655.10	100.00
Less : (i) Interest	962.65		996.72		1206.52		3425.68	
(ii) Other Un-allocable Expenditure net off.	157.44		906.06		42.31		941.10	
Total Profit before Tax**	1253.03		2681.03		1887.09		6288.32	
<u>Capital employed per segment</u>								
Manufacturing	8672.05	9.74	7996.00	9.51	36206.58	34.06	7996.00	9.51
Marketing, Distribution	79878.93	89.75	75671.82	89.96	69833.45	65.69	75671.82	89.96
Branding & Retailing	452.17	0.51	452.86	0.54	273.36	0.26	452.86	0.54
Total	89003.15	100.00	84120.68	100.00	106313.39	100.00	84120.68	100.00
** This does not include Extraordinary item.								
For current period & previous year, the geographical segments of the Company based on the location of assets are UK,Hong Kong, India & others.								